

CPAS AND BUSINESS ADVISORS



## **Accounting Experts for Nonprofits**

CST Group has been serving nonprofit organizations in the Washington, D.C., metro area for more than 40 years. We have worked with nonprofit organizations and associations of all sizes, and our accounting professionals understand the financial challenges unique to them. By allowing our nonprofit experts to assist you with your accounting needs, your team can focus on achieving mission success.

www.cst-cpa.com

# We move at the pace of D.C. business.

CST Group helps businesses in the Washington, D.C. metro area grow smarter and stronger with expert accounting, business advisory, and tax services. Our future is your future – let's get started.



# Allow our trusted professionals to work as an extension of your team.

For more than 40 years, CST Group has served clients across a wide range of industries, including real estate, government contracting, small businesses, healthcare, non-profit, professional services, construction, and technology.

Our CPAs are experienced professionals dedicated to delivering timely, personalized services to our clients. We are consistently ranked among the region's top CPA firms.

We understand that each client is different, and each deserves an approach tailored to their needs. Our team of CPAs leverage their years of experience and industryspecific knowledge to provide the most advantageous solutions to our clients' most pressing accounting, tax, and business challenges.

By staying abreast of the latest - and pending - rules and regulations, we help our clients make wise financial and business decisions.

Over the years, CST Group has built long-term relationships—with both our clients and our employees rooted in trust, transparency, and respect. Nearly 900 of our clients have been with us a decade or more; nearly 200 have been with us for a quarter century or longer, and we are named as one of Virginia's Best Places to Work year after year.



### Experts & Business Advisors

At CST Group, our people are our greatest asset. Our team of CPAs is comprised of leaders with specialized industry expertise and long lists of professional certifications, affiliations, and accomplishments.



CST Group's mission is to deliver forward-thinking, client-centric accounting services. We accelerate our clients' success with innovative and effective solutions to their most pressing accounting, tax, and financial challenges.



#### ACCOUNTING, AUDITING, AND ASSURANCE

Our accounting, auditing and assurance services help businesses streamline financial processes and improve financial reporting.



TAX SERVICES

We offer integrated and comprehensive tax planning and compliance strategies designed to fit our clients' specific needs.

Learn More



#### BUSINESS ADVISORY SERVICES

Our top-tier professionals deliver unparalleled business and financial consulting services for companies of all sizes across the D.C. area.

Learn More

Learn More



#### FORENSIC ACCOUNTING

Should your company encounter fraud, partnership disputes, mismanagement or become involved in litigation, our experienced forensic accountants can help.



MERGERS AND ACQUISITIONS

Whether you're buying, selling, or merging with another company, we help your business protect its interests and minimize taxes throughout the process.



EMPLOYEE BENEFIT PLAN AUDITS

Our audit professionals work diligently to ensure your organization's annual retirement plan audit is compliant with appropriate reporting and disclosure requirements.





Learn More

# **Nonprofit Expertise**

Our team has the unique experience and accounting expertise required to deliver optimal accounting and financial solutions to nonprofits around the Washington, D.C., region.



CST Group's experienced team of accounting professionals bring unique insight in working with nonprofit organizations. Understanding that nonprofits are often working within tight budget restrictions and with limited staff, we focus on efficient, effective solutions. Our tax, auditing, and outsourced accounting services are designed to help nonprofits and associations achieve mission success.

We stay up-to-date with the latest regulations and trends in the nonprofit sphere to ensure our clients stay compliant. We work closely with you to understand your goals so we can create a specialized financial strategy to help you succeed.

Our team supports a large variety of nonprofit organizations, including new and established trade associations, community foundations, charities, societies, and religious organizations. Some of the services we provide to our nonprofit clients include:

- Application for exempt status and registration filings
- Financial reporting requirements
- Accounting processes and systems implementations
- Compliance and financial audits under OMB Circular A-133
- · 403(b) plan full- and limited- scope audits
- Federal, state, and local tax compliance
- Unrelated business income tax compliance and consulting
- Tax compliance
- Investment and reserve policies
- $\cdot\,$  Grant funding and reporting
- Investment and reserve fund policies
- Budgeting and forecasting
- Cost allocations



# In Our Client's Words

CST Group supports some of the most recognizable nonprofit organizations across the Washington D.C., metro area.



They have a strong understanding of our nonprofit organization, our structure, and our mission.

~Alice Bernardi, CFO, National Italian American Foundation (NIAF) "We have a very close, established relationship with CST Group," says National Italian American Foundation (NIAF) CFO, Alice Bernardi.

"They have a strong understanding of our nonprofit organization, our structure, and our mission."

As the leader for NIAF's tax and audit activities, Bernardi depends on a firm that knows the organization's needs and objectives.

"CST Group has a wonderfully dedicated and responsive team, and the work is always reliable," she adds. "I truly enjoy working with them."



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They have lots of experience in the association world. They keep up with the ongoing changes in regulations and reporting requirements and have provided us with intelligent advice and guidance to address these changes. They are always available and deliver consistent, personal attention to our needs. And the value for the services they offer keeps us coming back to them.

~Director David O'Bryon, Executive Director, Association of Chiropractic Colleges (ACC)